This course covers a broad range of topics, including overviews of: (i) basic finance concepts; (ii) the capital markets generally and the municipal debt markets specifically; (iii) the analytics and processes associated with sizing, structuring, marketing, and pricing municipal bonds; (iv) key market players; (v) municipal credits; (vi) capital structure development; (vii) investment management; (viii) arbitrage rebate; (ix) pension and OPEB considerations; (x) derivative products such as interest rate swaps; (xi) strategic budgetary consulting and forecasting; (xii) environmental finance; and (xiii) public-private partnerships.

During this week, attendees spend up to eight hours a day achieving the below learning objectives. After attending this seminar, attendees should be able to:

- Identify and understand the main principles of the Basics of Finance (i.e., Time Value of Money, Yield Curves, Forward Rates)
- Interpret and recognize Economic Indicators, Current Economic Conditions and their impact on our markets
- Recognize the Fundamentals of Public Finance, including:
  - Sizing and Structuring New Money and Refunding Bonds using models
  - Competitive and Negotiated Transaction Processes
  - Bond Pricing
- List and Identify opportunities for application of the core principles of Investment Management, Arbitrage Rebate, Bond Proceeds Investments, and Swaps for governmental and non-profit entities
- Identify opportunities for Strategic Budgetary Consulting and Forecasting.

Registration

Qualifies for up to 35 hours of CPE credit
(Fields of Study: 31 Finance, 1 Economics, 1 Tax, 1 Behavioral Ethics, 1 Specialized Knowledge)

Additional Information

Prerequisite: None
Who should attend: The Fundamentals of Public Finance Seminar is an intermediate training course that is ideal for staff, management and other decision-making members of state and local governments, non-profit organizations, municipalities, and public agencies and authorities.

Advanced preparation: None
Program level: Intermediate
Delivery Method: Group-Live

For questions or additional information regarding complaint and/or program cancellation policies, please contact Gianna Spigonardo at 215.557.1269.