



Annette Gaston

Senior Managing Consultant
PFM Asset Management LLC

Annette Gaston joined PFM in 2018 as a senior managing consultant in the Chandler, AZ office. Annette manages client relationships for public agency clients throughout the Western United States. Her responsibilities include investment advisory services, investment policy evaluation, economic research, portfolio analysis, and cash flow modeling.

Prior to joining PFM, Annette was a sales representative for Johnson & Johnson where she worked with key account clients in the Southern California market. Before joining Johnson & Johnson, Annette spent five years as a Consulting Group analyst managing private wealth and institutional client portfolios, in Arizona and Southern California. She brings a demonstrated history of working in the financial services industry, and multiple years of experience. She is an Arizona native and a graduate of Grand Canyon University where she pursued a degree in Finance and Economics.



Contact

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Specialties

Specialized Services, Asset Management

Endowments & Foundations,
State & Local Governments

Education

B.A. in Finance and
Economics
Grand Canyon University

Professional Designations or Licenses

FINRA Series 6, 7, 63 and 66
Licenses

Started with PFM: 2018

Started in the Field: 2005