



Mourtaza "Aza" Ali

Senior Managing Consultant
PFM Financial Advisors LLC

Aza Ali serves as a Senior Managing Consultant with PFM. He joined PFM in 2023 as part of the firm's [asset acquisition of Melio & Company](#), a premier healthcare advisory firm.

Aza has over 10 years of capital markets advisory experience. During his time at Melio & Company, he provided capital markets advisory services to not-for-profit health systems and hospitals across multiple geographies on large transactions. He has worked with clients on deals that include first-time issuers, the first healthcare century bond, and numerous tax-exempt and taxable debt issues and derivatives transactions. Prior to joining Melio & Company, Aza was a Senior Analyst at Pangea Ventures, a Chicago-based Real Estate Investment Trust. He oversaw capex and other direct post-acquisition expenses for real estate assets in Chicago, Baltimore, and Indianapolis. Prior to that, Aza was an investment banker with G.K. Baum (now Stifel) in the Higher Education and non-profit Finance Group, where he provided quantitative support on fixed and variable-rate financings, assisted clients to achieve first-time and affirm existing investment-grade credit ratings, and structured and facilitated public market and private placement transactions for higher education and healthcare clients.

Aza graduated *summa cum laude* from Middlebury College with a B.A. in International Politics and Economics. He serves on the Board of Directors of Chicago-based Albany Park Theater Project. This nonprofit organization helps channel the creative energy of underprivileged high school students toward creating original and professionally devised theater.



Contact

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Specialties

Financial Advisory

Healthcare

Education

B.A. in International Politics
and Economics
Middlebury College

Professional Designations or Licenses

Municipal Advisor
Representative (Series 50)

Started with PFM: 2023

Started in the Field: 2012