



Bikram Chadha

Director

PFM Asset Management LLC

Bikram Chadha is a director and joined PFM in 2016. In his role, Bikram is responsible for managing institutional client relationships and supporting business development efforts for PFM's consulting and outsourced CIO practice areas - focusing on endowments, foundations, pension funds, OPEB trusts and other long-term investment portfolios. Additionally, Bikram is a member of PFM's endowment and foundation national practice and serves on the firm's Diversity, Equity, and Inclusion Council.

Bikram started his career at Vanguard, most recently as an investment analyst in the institutional advice business. As an investment analyst, Bikram provided portfolio and investment-related analysis, executed on trading responsibilities, and served on the relationship team for endowment, foundation and pension clients totaling approximately \$2 billion in assets under management.

Bikram is a member of the CFA Institute and CFA Society of Philadelphia. He is also a member of the Government Finance Officers Association (GFOA) of both Pennsylvania and Maryland. In the community, Bikram serves as a Board Member and on the Finance Committee of Uplift Center for Grieving Children. Additionally, Bikram is a mentor to students at both Villanova School of Business and The Wharton School.



Contact

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Specialties

Asset Management

State & Local Governments,
Endowments & Foundations

Education

B.A. in Sociology
Stony Brook University

MBA in Finance
Villanova University

Advanced Finance Program
The Wharton School
of the University of
Pennsylvania

Professional Designations or Licenses

FINRA Series 6 and 63

CFA Level II Candidate

Started with PFM: 2016

Started in the Field: 2007