

Catherine Holley

Analyst
PFM Financial Advisors LLC

Catherine joined PFM's financial advisory team in 2023 and is based in the firm's Austin office. She provides quantitative and technical support for a variety of issuers, including cities, counties, school districts, utilities, and convention centers. Her primary responsibilities include sizing, structuring, and pricing new money and refunding bond issues, as well as assessing issuers' debt profiles, credit ratings, and refunding opportunities. Catherine is proficient in tax rate impact analysis and experienced in developing multi-year financial models. In addition, she supports the Texas practice by preparing proposals and marketing materials for prospective clients.

Catherine graduated from the University of Texas at Austin, earning a Bachelor of Arts in Plan II Honors and Health & Society, along with a minor in Business from the McCombs School of Business. She later earned a Master's in Public Policy from the Lyndon B. Johnson School of Public Affairs. She is a Municipal Advisor Representative (Series 50).



Contact

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Specialties

K-12 Schools, Environmental Utilities, Special District Management, Sports, Leisure & Cultural Facilities, State & Local Governments

Financial Advisory

Education

B.A. Plan II Honors & B.A. Health & Society University of Texas at Austin

M.P.A Lyndon B. Johnson School of Public Affairs

Professional Designations or Licenses

Series 50

Started with PFM: 2023

Started in the Field: 2023