



Chuck Upcraft

Senior Managing Consultant
PFM Financial Advisors LLC

Chuck Upcraft is a senior managing consultant based in the firm's Minneapolis office. As a public finance generalist, he has assisted governmental entities at the local and state level in a number of areas including financial planning, managing and executing municipal bond transactions and compliance matters.

Chuck works with many of PFM's financial advisory clients throughout the upper Midwest. He provides these clients with a broad range of financial advisory services including identifying potential financing alternatives for various projects, preparing debt capacity analyses, evaluating debt restructuring opportunities, coordinating rating agency relations and executing debt transactions.

Chuck joined PFM in 2003 when it acquired Evensen Dodge, Inc. (EDI), another independent public financial consulting firm. He has more than thirty years of public financial advisory experience with EDI and PFM and in that time has been actively involved in hundreds of issues for a diverse group of clients in Minnesota, North and South Dakota, Iowa, Wisconsin, Missouri and Illinois. He also has special expertise in matters relating to disclosure and post sale regulatory compliance.

He is a graduate of the College of Liberal Arts and the Law School of the University of Minnesota. He has also passed the CPA examination and worked on the staff of a large regional public accounting firm.



Contact

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Specialties

Financial Advisory

State & Local Governments

Education

Bachelor's degree
University of Minnesota

Professional Designations or Licenses

Municipal Advisor
Representative (Series 50)

Started with PFM: 2003

Started in the Field: 1987