



DeWayne E. Fields

Client Service Representative
PFM Asset Management LLC

DeWayne Fields joined PFM in March 2019 and is a client service representative for the Client Services Group. His focus is primarily on the West region. His responsibilities include providing service to clients, addressing their needs by answering inbound phone calls, onboarding new clients, assisting with transactions/account changes and answering client questions.

DeWayne brings extensive customer service experience from 17 years in college admissions between Messiah College and Penn State University. He also successfully managed a book of business with over 800 insurance clients for Transamerica Agency Network.



Contact

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Specialties

Asset Management

Education

B.A. in Family Studies
Messiah College

Professional Designations or Licenses

FINRA Series 6 and 63
Licenses

Started with PFM: 2019

Started in the Field: 2005