



David Whiting

Client Consultant

PFM Asset Management LLC

David Whiting joined PFM in 2017 and is currently a client consultant within the Client Services Group providing service to PFM's clients in the East region. David provides exceptional client service while onboarding clients, answering client questions regarding accounts, educating clients on current market conditions, providing reports to clients, and updating personnel and account specific information.

Prior to joining the Client Services Group, David was a Credit Analyst with the Mid Penn Bank.



Contact

213 Market Street
Harrisburg, PA 17101

whitingd@pfm.com
717.213.3885 office

Specialties

Asset Management

Education

B.A. in Political Science
Messiah College

B.S. in Economics
Messiah College

MBA Candidate
Fox School of Business
Temple University

Professional Designations or Licenses

FINRA Series 6 and 63
Licenses

Started with PFM: 2017

Started in the Field: 2017