



## Joey Freichels

Senior Analyst

PFM Financial Advisors LLC

Joey joined PFM as part of the firm's [asset acquisition of Melio & Company](#), a premier healthcare advisory firm. Prior to joining PFM, Joey's experience included an analyst position at Melio & Company, and an internship at CSC Arbitrage in Minneapolis, where he worked as a Commodity Derivatives Trader. As an intern, Joey created, traded, and managed a profitable futures portfolio. While coding algorithms for arbitrage opportunities, he was a market maker for ethanol and built positions in lean hogs.

In his role at Melio & Company he worked with regional and national health systems such as Trinity Health, St. Charles Health System and Mass General Brigham. He offers qualitative and quantitative support, including primary and secondary market and debt capacity analyses.

Joey received a B.S. in Finance from Iowa State University. He also participated in the National Student Exchange Program, studying for a year at the University of Hawaii at Manoa.



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### Contact

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### Specialties

Financial Advisory

Healthcare

### Education

B.S. in Finance  
Iowa State University – Ivy  
College of Business

### Professional Designations or Licenses

Municipal Advisor  
Representative (Series 50)

**Started with PFM:** 2023

**Started in the Field:** 2019