



Fan Yam

Client Services Senior Analyst
PFM Asset Management LLC

Fan Yam is a client services senior analyst on PFM's Multi-Asset Class Management team. She works closely with investment consultants to aid in servicing client needs and serves as the day-to-day contact. She is responsible for performance reporting and helps with preparing client presentations. Fan supports a variety of client types including endowments, foundations, pension, OPEB trusts, and other institutional funds.

Prior to joining PFM in 2003, Fan worked at PFPC, Inc (a subsidiary of PNC Bank) as an investment accountant. Her role involved performing daily and monthly accounting operations, including preparing financial statements for assigned mutual funds. She later joined the company's corporate action research team, specializing in corporate action research including various accounting, tax, and report analysis.



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Specialties

Asset Management

Education

BBA in Accounting and
Finance
Temple University

Started with PFM: 2003

Started in the Field: 2000