



## Jeremy Bass

Managing Director

PFM Financial Advisors LLC

Jeremy Bass is a managing director in PFM's Boston office and the head of the firm's higher education group. In that capacity, Jeremy sets the strategy for the firm's higher education team and manages the group.

He works with colleges and universities nationally and advises clients on a broad range of services including capital structure evaluation, governance, risk analysis, debt capacity and transaction execution. He has assisted clients in building complex financial models to evaluate initiatives, obtain first time bond ratings and manage ongoing rating agency communication. Jeremy has advised on billions in financings for colleges and universities through a wide variety structures including fixed rate, variable rate, private placements and synthetic structures.



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### Contact

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### Specialties

Financial Advisory

Higher Education

### Education

B.A. in Economics and  
Education  
Bucknell University

### Professional Designations or Licenses

Municipal Advisor  
Representative (Series 50)

**Started with PFM:** 2001

**Started in the Field:** 2001