



Jennifer Berrier

Deputy CCO - Core Compliance
PFM Asset Management LLC

Jenn joined PFM in 2000. In her role as Deputy CCO-Core Compliance, she is extensively involved with all compliance and regulatory issues involving PFM's asset management business and its wholly owned registered broker/dealer, PFM Fund Distributors, Inc.

Jenn assists PFM's chief compliance officer (CCO) in developing, updating and administering the ongoing compliance programs for PFM's asset management practice and PFM's Fund Distributors, Inc. as well as providing training and support to employees and registered representatives on compliance matters. This includes collaboration with other work groups throughout the company to ensure appropriate policies, procedures and controls are in place to support a sound regulatory environment. Along with the CCO, Jenn directs and integrates Compliance team efforts to drive tasks to final execution and implements controls that manage legal, compliance and business risks. Prior to joining PFM, Jenn worked in the banking and legal fields.

She is an active participant in PFM's Diversity Equity & Inclusion efforts and a member of several PFM significant interest groups including the PFM Women's Network, PFM Pride Network and the Parents and Caregivers Forum. Jennifer is also a member of National Society of Compliance Professionals and a former non-profit board member of P.R.O.B.E. (Potential Reentry Opportunities in Business and Education) that provides intensive career counseling, career readiness classes, new skills training, child care, and transportation resources to enable displaced homemakers single parents and pregnant/parenting teens, to enter and remain in the workforce.



Contact

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Education

Associate's degree
Harrisburg Area Community
College

Started with PFM: 2000

Started in the Field: 2000

