



Joseph Breen

Senior Managing Consultant
PFM Financial Advisors LLC

Joe Breen joined PFM in July of 2019 and is based out of the Philadelphia office. He currently provides quantitative and technical support for various government, higher education, and transportation clients. His daily activities include strategic analysis, identifying and testing refunding opportunities, financial modeling, and creating presentations for clients. He also has assisted with Excel training for incoming interns and analysts. He has provided support for a variety of clients including The City of Philadelphia, University of Connecticut, Delaware River Port Authority, The City of Baltimore, The District of Columbia, and Montgomery County, Maryland.



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Specialties

Financial Advisory

Higher Education,
Transportation, State & Local
Governments

Education

BBA in Finance
Temple University

Started with PFM: 2019

Started in the Field: 2019