Jonathan McCoy

Director
PFM Financial Advisors LLC

Jonathan McCoy joined PFM in 2024 as a director in the firm's Healthcare practice. Jonathan leads transaction execution, specializing in the structuring of complex financing strategies, credit analysis, debt capacity, quantitative analysis, refunding and restructurings, and capital market access.

Prior to joining PFM, Jonathan spent over thirteen years at Piper Sandler, serving municipal clients across the Southeast as an underwriter, placement agent, and municipal advisor. He has provided investment banking support and deal execution across a range of sectors including: general obligation, special revenue, and annual appropriation debt for state and local governments and K-12 education; essential service ratepayer revenue debt for water and sewer utilities; general revenue for airport, higher education, and nonprofit health care; and tax increment revenue for property tax and special tax districts.

His experience encompasses a variety of capital and credit structures, including fixed and variable rate, taxable and tax-exempt, senior and subordinate, refunding and restructurings, conduit financings, and creation of tax increment and other special taxing districts.

Jonathan received his B.A. in Economics and Business Administration from Rhodes College. He is a Registered Municipal Advisor Representative (Series 50).

Contact

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Specialties
Financial Advisory

State & Local Governments, Healthcare

Education
B.A. in Economics and Business Administration
Rhodes College

Professional Designations or Licenses
Municipal Advisor Representative (Series 50)

Started with PFM: 2024

Started in the Field: 2009