



Luke Schneider, CFA

Director

PFM Asset Management LLC

Luke Schneider joined PFM as a director in 2015 and manages engagements in the Southwestern and Northwestern U.S. Luke has extensive experience managing and advising on fixed-income portfolios for public entities, higher education institutions, and special districts.

Prior to joining PFM, Luke was a managing director and senior portfolio manager at Government Portfolio Advisors (GPA) where he spent two years managing institutional investment portfolios. Before joining GPA, Luke spent four years with Davidson Fixed Income Management as a portfolio analyst and sales and trading representative, and before that two years as a research analyst for RMH Investment Management, LLC.

Luke is a member of the CFA Institute and a board member of the CFA Society of Tucson.



Contact

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Specialties

Asset Management,
Specialized Services

State & Local Governments,
Endowments & Foundations

Education

B.S. in Finance
University of Arizona

M.Acc.
University of Southern
California

Professional Designations or Licenses

FINRA Series 7, 24 and 66
Licenses

Chartered Financial Analyst
(CFA)

Started with PFM: 2015

Started in the Field: 2007