



Lynn Werrick

Client Consultant

PFM Asset Management LLC

Lynn Werrick joined PFM's asset management business in February 2017 as a client consultant for PFM's Client Services Group. Her primary responsibility is to serve PFM investors to provide everyday functions such as onboarding new relationships, client administration and to serve as a client advocate.

Prior to joining PFM, Lynn was an independent licensed agent selling accident, life and health insurance programs to individuals and businesses.



Contact

213 Market Street
Harrisburg, PA 17101

werrickl@pfm.com
800.937.2736 or 717.232.2723
office

Specialties

Asset Management

Education

B.S. in Business
Administration
with a concentration in
Accounting
Elizabethtown College

Professional Designations or Licenses

FINRA Series 6 and 63

Started with PFM: 2017

Started in the Field: 2016