



Melissa Birdsall

Senior Managing Consultant
PFM Asset Management LLC

Melissa joined PFM's asset management business in June of 2018 as a senior managing consultant in the Minneapolis office. Melissa advises clients in matters concerning investment pools, fixed rate investments, bond proceed investments and cash flow management needs.

Prior to joining PFM, she was an Assistant Vice President at Black Creek Group, assisting financial advisors with private equity and non-traded REIT allocations in their client portfolios. Prior to Black Creek, Melissa worked as a Sales Director at Questar Capital. Her prior experience includes wealth management, asset allocation, and sales and trading.



Contact

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Specialties

Asset Management

Endowments & Foundations,
State & Local Governments

Education

B.A. in Communication Studies
University of Minnesota, Twin
Cities

Professional Designations or Licenses

FINRA Series 7, 63 and 66

Started with PFM: 2017

Started in the Field: 2004