



pfm

RESUMES OF KEY PROFESSIONALS

Melissa Shirk

Client Consultant
PFM Asset Management LLC

Melissa Shirk joined PFM in 2013 and is currently a client consultant within the Client Service Group specifically providing service to PFM's clients in the Midwest region. Melissa focuses on providing excellent client service by answering client calls regarding accounts, investments, providing reports to clients, and updating personnel and account specific information.

Prior to being a client consultant, Melissa was the associate for the Client Service Group.



Contact

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Harrisburg, PA 17101

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Specialties

Asset Management

Education

B.S. in Education
Elizabethtown College

Professional Designations or Licenses

FINRA Series 6 and 63
Licenses

Started with PFM: 2013

Started in the Field: 2013