



## Rina Patel

Senior Analyst

PFM Asset Management LLC

Rina joined PFM Asset Management LLC after graduating from Penn State with a B.S. in Accounting. As a senior analyst within the Arbitrage and Tax Compliance Group, Rina analyzes various account data related to Municipal Bond issues to determine which transactions are subject to the arbitrage rebate regulations. She performs the necessary arbitrage rebate calculations for clients that have invested bond proceeds within the Pennsylvania Local Government Investment Trust (PLGIT) as well as New Jersey Asset & Rebate Management Program (NJ/ARM) and California Asset Management Program (CAMP).



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### Contact

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### Specialties

Asset Management

Endowments & Foundations

### Education

B.S. in Accounting  
Pennsylvania State University

**Started with PFM:** 2017

**Started in the Field:** 2017