



Scott Bilheimer

Client Consultant

PFM Asset Management LLC

Scott Bilheimer joined PFM in 2013. He is a client consultant for PFM's Client Services Group, specifically providing service to PFM's clients in the Midwest region. In his role, Scott focuses on providing superior client service by answering client calls regarding accounts, investments, providing reports to clients, and educating clients on current market conditions.

Scott is a client advocate by working with PFM's trading desk, accounting department and client management teams to address our clients' needs. Additional responsibilities include customer service in everyday functions, such as client administration, onboarding new relationships, bond account management and providing marketing support.

Scott graduated from James Madison University with a Bachelor of Business Administration in Finance. Additionally, Scott graduated from Pennsylvania State University with a Master's in Business Administration. He holds Financial Industry Regulatory Authority (FINRA) Series 6 and 63 licenses.



Contact

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Specialties

Asset Management

Education

BBA in Finance
James Madison University

MBA

Pennsylvania State University

Professional Designations or Licenses

FINRA Series 6 and 63

Started with PFM: 2013

Started in the Field: 2013