



Steven Schaefer, CFA

Director

PFM Asset Management LLC

Steven Schaefer is a director and co-head of the Stable Value group in the firm's Connecticut office. Steve joined PFM in 2019, and is responsible for both leading the business development effort on a national basis and co-managing the stable value asset management team.

Steve has more than 30 years of experience in the stable value and defined contribution markets, working in asset management, product issuance/development, and sales and relationship management. During his career, he has worked for leading firms on both the issuer side (including MUFG, Voya Financial, MassMutual) and the asset management side (Bankers Trust Company and ICMA Retirement Corporation) of the stable value market.

Steve is a past board member of the Stable Value Investment Association, and is a member of the CFA Institute.



Contact

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Specialties

Asset Management

Insurance & Self-Insurance,
State & Local Governments,
Corporations

Education

BBA in Marketing
Temple University

MBA in Finance
Eli Broad Graduate School of
Management
Michigan State University

Professional Designations or Licenses

Chartered Financial Analyst
(CFA)

Started with PFM: 2019

Started in the Field: 1987