

Marcie Lewis, CIMA

Senior Managing Consultant PFM Financial Advisors LLC

Marcie Lewis joined PFM in 2012 in the Huntsville office and has over 20 years of experience providing financial advisory services for a variety of clients in the U.S. in the general municipal and higher education client areas. She has an interest in affordable housing finance, particularly with public housing authorities. Marcie has worked with an array of clients across the country on debt transactions, financial planning, refunding and financial modeling. Her experience includes taxable, tax-exempt, competitive, and negotiated sales as well as an array of refunding and debt restructuring issues.

In 2018, Marcie helped form an Alabama chapter of Women in Public Finance. She currently serves as President of the Board of Directors and is involved in all aspects of the organization including membership, programming, networking, and recruitment. Marcie currently serves as Assistant Treasurer of the Board of Women in Public Finance national organization.

In 2008, Marcie earned the designation of Certified Independent Municipal Advisor (CIMA) in accordance with the National Association of Independent Municipal Advisors (NAIMA) bylaws and testing procedures. She was the first individual in Alabama to earn this designation. Marcie also serves on the Boards of Not One More Alabama and CASA of Madison County and is a past President of the Boards of the North Alabama Coalition for the Homeless and the Low Income Housing Coalition of Alabama (founding member).



Contact

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Specialties

State & Local Governments, Housing Authorities

Financial Advisory

Education

B.A. in Psychology with a minor in Business Administration Converse College

Professional Designations or Licenses Certified Independent Municipal Advisor (CIMA)

Started with PFM: 2012