

Robert J. Naughton

Director PFM Financial Advisors LLC

Robert began his career in municipal finance in 1991 and has been with PFM since August 2015. He advises on new and refinancing bond issues and compiling and analyzing various debt structures.

Robert has assisted in more than 2,500 Michigan municipal bond and notes for a variety of issuers including school districts, libraries, municipalities, counties and colleges. The projects have included a variety of unlimited tax bonds, limited tax bonds, qualified school construction bonds, energy conservation improvement bonds and delinquent tax notes. Additionally, he assists many clients with considerations for setting their annual debt levy. He also supports client efforts with a web-based calculator that estimates the after tax impact of millage-based bond proposals considering Michigan's Homestead Tax Credit. He also designs and utilizes financial models for projects in the everchanging area of municipal finance.



Contact

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Specialties K-12 Schools

Financial Advisory

Education

B.S. in Business Administration Majoring in Finance, Investments and Securities Wayne State University

MBA Majoring in Accounting Wayne State University

Professional Designations or Licenses Municipal Advisor Representative (Series 50)

Started with PFM: 2015

Started in the Field: 1991