



Jeffrey Schroeder

Managing Director

PFM Asset Management LLC

Jeffrey is a managing director for PFM. He serves governmental entities in the Midwest region from PFM's Chicago office. In this role, he helps school districts, colleges and universities, municipalities and other public authorities with their investment needs. In addition, he helps ensure that the client's investment objectives and cash flow needs are integrated into the investment strategy developed by the portfolio manager and the Portfolio Strategies Group.

Prior to joining PFM, Jeffrey was a senior vice president for PMA Financial, where he managed significant client relationships, the firm's investment operations department, the portfolio advisory staff and headed the Credit Committee.



Contact

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Specialties

Asset Management

State & Local Governments, K-12 Schools

Education

B.S. in Business Administration
with a concentration in Finance
Valparaiso University

MBA

Northern Illinois University

Professional Designations or Licenses

FINRA Series 7 and 63 Licenses

Started with PFM: 2007

Started in the Field: 1992