



## Karen Magness

Director of Client Relations  
PFM Asset Management LLC

Karen Magness joined PFM in 2018 and is the director of client relations for the Harrisburg office. Karen provides leadership in the client services group and works with the group's key account managers, client consultants and client service representatives to provide client service and advocacy to PFM's asset management clients.

Before joining PFM, Karen served in Morgan Stanley's Institutional Securities Group – Fixed Income Product Operations. Her responsibilities included oversight for certain regulatory reporting and managing the overseas vendor team. Karen spent most of her career at an asset management firm and held roles in fund accounting, investment operations, and distribution. As part of the distribution group, she managed the firm's sub-advisory services and the client service team responsible for supporting home office relationships for the firm's financial intermediary clients.



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### Contact

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### Specialties

Asset Management

State & Local Governments

### Education

B.A. in Economics  
University of Maryland,  
Baltimore County

### Professional Designations or Licenses

FINRA Series 7, 24 and 63  
Licenses

**Started with PFM:** 2018

**Started in the Field:** 1987